



Instructions:

- 1. Provide a schedule of real estate for all real estate properties, including primary residence, in which you have an ownership interest (including properties with loans from JPMorgan Chase Bank, N.A.* or any other lender, and properties that are owned free and clear). This requirement may be satisfied by either of the following:
 - a. Complete the form below, OR;
 - b. Submit your own schedule of real estate providing all information requested in this form.

Date: _____ Applicant: _____

Property Street Address City State Zip	Est. Year Purch.	Approximate Purchase Price	Percentage Owned (Approximate)	Property Type ¹	# of Units or Sq. Ft.	Est. Maturity (Year)	Lender's Name	Personally Liabile (Optional) Y/N	100% Estimated Market Value	100% Current Loan Balances, including 2nd liens/HELOCs (Approximate)	100% Est. Annual Collected Rental Income	100% Annual Operating Expenses	Net Operating Income	100% Annual Mortgage Payment	100% Net Cash Flow
									Totals:						
									Pro Rata Share:						

¹ Select/enter the appropriate Property Type; (APT) Apartment, (SFR) Single Family - 1-4 Units, (IND) Industrial, (RET) Retail, (OFF) Office, (MHC) Manufactured Housing Community, (LND) Land, (OC) Other Commercial, (OR) Other Residential. For mixed use properties where the majority of the income is from apartments, select/enter (APT) Apartment; for other mixed use properties, select/enter (RET) Retail or (OFF) Office as applicable.

*Federal regulations prohibit lenders from lending more than a certain amount to any one Borrower. The Borrower must list all loans made by JPMorgan Chase Bank, N.A. (including affiliates, subsidiaries, and successor and predecessor entities) to the Borrower as well as all loans to any: (a) person or entity directly or indirectly controlling, controlled by, or under common control with the Borrower, (b) joint venture in which the Borrower is a principal, (c) association, trust (including a business trust), or estate of which the Borrower is a beneficiary or trustee, (d) person or entity from which the Borrower received a direct benefit from the proceeds of such loans, and (e) person or entity involved in a common enterprise involving the Borrower, where the expected source of repayment for such loans is the same for each borrower in the common enterprise.